## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11 case

NEWAGE, INC., et al., 1 Case No. 22-10819 (LSS)

Debtors. (Jointly Administered)

Related to Docket No. 610

Objection Deadline: April 21, 2023 at 4:00 p.m. (ET)

Hearing Date: May 3, 2023 at 10:00 a.m. (ET)

# AMENDED NOTICE OF HEARING ON PURCHASER'S MOTION TO RECOGNIZE MODIFICATION OF DEBTORS' SCHEDULE OF CONTRACTS AND UNEXPIRED LEASES SUBJECT TO ASSUMPTION AND ASSIGNMENT

PLEASE TAKE NOTICE that on April 7, 2023, DIP Financing, LLC and EYWA LLC ("EYWA") (collectively, "Purchaser"), along with entities conveyed as part of the Purchaser's purchase and sale of assets and operating entities (collectively, the "Operating Parties") filed the foregoing Purchaser's Motion to Recognize Modification of Debtors' Schedule of Contracts and Unexpired Leases Subject to Assumption and Assignment [Docket No. 610] (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that any response or objection to entry of an order with respect to the relief sought in the Motion must be filed with the Bankruptcy Court and served upon and received by the undersigned counsel on or before on April 21, 2023 at 4:00 p.m. (Prevailing Eastern Time). IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS AMENDED NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

<sup>&</sup>lt;sup>1</sup> The last four (4) digits of each of the Debtors' federal tax identification number are NewAge, Inc., (2263), Ariix LLC (9011), Morinda Holdings, Inc. (9756), and Morinda, Inc. (9188) (collectively, the "Debtors"). The Debtors' address is 7158 S. FLSmidth Dr., Suite 250, Midvale, Utah 84047.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief requested in the Motion will be held before the Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, located at 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801, on May 3, 2023 at 10:00 a.m. (Prevailing Eastern Time).

Dated: April 18, 2023 Respectfully submitted,

### PACHULSKI STANG ZIEHL & JONES LLP

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Counsel for the Movants

### **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on April 18, 2023, the foregoing has been furnished electronically to all parties receiving notice via CM/ECF and the following:

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